



Number : SE.01.01/A.CORSEC.00478/2024

9 July 2024

To:

**Director of Corporate Financial Performance for Service Sector Companies (Direktur
Penilaian Keuangan Perusahaan Sektor Jasa)
Financial Services Authority of the Republic of Indonesia (Otoritas Jasa Keuangan
Republik Indonesia, "OJK RI")**

Gedung Sumitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat 10710

Subject : **Report on the Use of Proceeds from Rights Issue with Pre-Emptive Rights
PT Wijaya Karya (Persero) Tbk as at 30 June 2024**

Dear Sir/Madam,

In reference to Regulation of the OJK RI No. 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from Rights Issue with Pre-Emptive Rights PT Wijaya Karya (Persero) Tbk as of 30 June 2024. Please find the attached report below.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya (Persero) Tbk.
Corporate Secretary

PT WIJAYA KARYA (Persero) Tbk.

Mahendra Vijaya
Corporate Secretary

DISCLAIMER:

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**REPORT ON THE USE OF PROCEEDS
RIGHTS ISSUE WITH PRE-EMPTIVE RIGHTS
AS AT 30 JUNE 2024**

Issuer Name : PT Wijaya Karya (Persero) Tbk.
Scope of Business : construction industry, fabrication industry, leasing services, agency services, investment, agro-industry, energy, renewable energy and energy conversion industry, railway operations, port operations, airport operations, logistics, trade, engineering procurement construction, estate development and management, provision of services in capacity building in construction, information technology, services in engineering and planning
Phone : (021) 8192808 / (021) 8508640
Fax : (021) 85911969

Type of Public Offering	Effective Date	Proceeds from Public Offering			Proposed Use of Proceeds in the Prospectus and EGMS		Actual Use of Proceeds		Balance of Proceeds from Public Offering
		Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Refinancing	Working Capital	Refinancing	Working Capital	
Rights Issue with Pre-Emptive II	28 March 2024	6,087,913,159,742	5,880,000,000	6,082,033,159,742		6,082,033,159,742		686,615,467,947	5,395,417,691,795

Jakarta, 9 July 2024
PT Wijaya Karya (Persero) Tbk.
Directors



Agung Budi Waskito
President Director

BANK STATEMENT

	Beginning Balance	Proceeds	Mutation	Interest Income	Tax Expense	Service Charge	Ending Balance
Account for State Capital Investment							
April	304,255,735	5,999,999,997,857		2,811,276,466	-562,255,293	-25,000	6,002,553,249,765
May			-345,502,035,277	9,556,048,488	-1,911,209,698	-25,000	5,664,696,028,279
June			-341,113,432,670	8,602,165,193	-1,720,433,039	-25,000	5,330,464,302,763
	304,255,735	5,999,999,997,857	-686,615,467,947	20,969,490,147	-4,193,898,029	- 75,000	
Account for Rights Issue							
April	4,455,477	87,913,161,885	-5,880,000,000	23,042,911	-4,608,582		82,056,051,691
May				57,575,438	-11,515,088		82,102,112,041
June				156,660,618	-31,332,124		82,227,440,536
	4,455,477	87,913,161,885	-5,880,000,000	237,278,967	-47,455,793		

Recap

	Bank Statements	Treasury	
Realisation in May	345,502,035,277	345,502,035,277	-
Realisation in June	341,113,432,670	341,122,047,670	(8,615,000)

USE OF PROCEEDS FROM RIGHTS ISSUE

AS AT 30 JUNE 2024

No.	Working Capital	Proposed Use of Proceeds	Actual Use	Balance
1	Serang-Panimbang Toll Road Section 1 and 2	830,246,961,848	200,089,812,139	630,157,149,709
2	Construction of Kediri Airport (Runaway)	188,219,865,757	41,924,280,255	146,295,585,502
3	D&B Dredging of Benoa-A Harbour	259,760,739,976	13,883,423,499	245,877,316,477
4	Palu Steam Power Plant (<i>Pembangkit Listrik Tenaga Uang</i> , PLTU)	349,421,771,530	139,031,618,713	210,390,152,817
5	Construction of Manyar Gresik Smelter	177,787,489,259	97,030,292,507	80,757,196,752
6	Construction of Manyar Gresik 9 Desalination	95,129,245,950	49,598,739,578	45,530,506,372
7	Construction of Ampel 500 kV Substation (<i>Gardu Induk Tegangan Ekstra Tinggi</i> , GITET)	120,393,664,794	30,301,843,768	90,091,821,028
8	Construction of LPG Refrigerated Tuban, Pertamina	441,125,819,055	98,380,306,726	342,745,512,329
9	EPS Storage Tank & Refinery Development Master Plan (RDMP) Refinery Unit (RU) V in Balikpapan	155,606,192,399	16,375,150,764	139,231,041,635
		2,617,691,750,568	686,615,467,947	1,931,076,282,621

**PLACEMENT OF BALANCE OF PROCEEDS
RIGHTS ISSUE
AS AT 30 JUNE 2024**

(in Rupiah)

NO	BANK	AMOUNT	DEP/COD/CURRENT	INTEREST/ANNUUM	AFFILIATION
1	Bank Mandiri	5,330,464,302,763	CURRENT ACCOUNT	1.90%	AFFILIATED
2	Bank Syariah Indonesia	82,227,440,536	CURRENT ACCOUNT	2.25%	AFFILIATED